

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 03, 2019

REGISTRATION NO: 27239
BONDS ISSUED BY: Bowling Green R-I School District
AMOUNT OF ISSUE: \$2,920,000.00 (Series 2019B) COUNTY: Pike and Ralls
(a portion of \$6,500,000.00 authorized)
DATE OF ISSUE: June 06, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including but not limited to adding secure entrances, classroom security upgrades and other safety and security improvements, restrooms and accessibility improvements for Americans with Disabilities Act (ADA) compliance, installing covered walkways between buildings at Bowling Green Elementary School and at the High School and Auditorium, and acquiring facilities currently under lease to achieve operating savings.

Rate of Interest	Amount	Maturity
2.50000%	\$115,000.00	03/01/2020
2.50000%	\$175,000.00	03/01/2021
2.55000%	\$260,000.00	03/01/2022
2.60000%	\$265,000.00	03/01/2023
2.70000%	\$275,000.00	03/01/2024
2.80000%	\$280,000.00	03/01/2025
2.90000%	\$290,000.00	03/01/2026
3.00000%	\$300,000.00	03/01/2027
3.05000%	\$310,000.00	03/01/2028
3.10000%	\$320,000.00	03/01/2029
3.15000%	\$330,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2028, and thereafter may be redeemed and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$2,896,640.00
INTEREST RATE: 3.08812%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$115,148,431.00
INDEBTEDNESS: (Including this issue) \$6,500,000.00
NOTICE OF ELECTION: Published in The Lake Gazette newspaper on March 27, 2019; published in Ralls County Herald-Enterprise newspaper on March 28, 2019; published in the Bowling Green Times newspaper on March 27, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 761 No - 510
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

